Dealing with the Probate Registry and capacity issues

Recorded: 8 August 2018 | 1 hour

2018/2019 CPD year

Overview

This recording covers 2 topics:

1. The first practical session will provide you with tips from an experienced practitioner on how to interact with the Probate Registry. It will include both theory and practical exercises in relation to common scenarios in applying for probate; and
2. The second session is an overview of the fundamental ethical duties that solicitors and their support staff have an obligation to follow. It will highlight disciplinary decisions where practitioners have failed to note 'red flags' when dealing with the capacity of a client.

1 CPD Point

PLE SL

30mins

Practical tips for dealing with the Probate Registry

PS SL

This practical session will provide you with tips from an experienced practitioner on how to interact with the Probate Registry. It will include both theory and practical exercises in relation to common scenarios in applying for probate, plus discussion on:

- Probate applications
- avoiding requisitions – common mistakes
- Court forms.

Prue Poole, Principal, McInnes Wilson lawyers and Accredited Specialist (Succession Law) – Qld

Chair: **Sandra Pepper**, Legal Professional Development Executive, Queensland Law Society

30mins

Red flags: dealing with the capacity of a client

PLE

This session will be an overview of the fundamental ethical duties that solicitors and their support staff have an obligation to follow. It will highlight disciplinary decisions where practitioners have failed to note ‘red flags’ when dealing with the capacity of a client.

Stafford Shepherd, Director, QLS Ethics Centre, Queensland Law Society

Chair: **Sandra Pepper**, Legal Professional Development Executive, Queensland Law Society