

# Complex tax issues in estate administration– dealing with SMSFs

Recorded: 19 September 2018 | 1 hour  
2018/2019 CPD year

## Overview

This masterclass examines a number of complex tax topics that may arise during the administration of an estate which involves a self managed super fund (SMSF).

1 CPD Point



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60mins



## Complex tax issues in estate administration: dealing with SMSFs

Estates involving SMSFs often present a variety of complex tax issues. Join our specialist advisor, Scott Hay- Bartlam, for a masterclass exploring the complex issues that may arise during the administration of an estate involving a SMSF, particularly:

- dealing with the trusts arrangements with SMSFs
- death benefit payment options
- documenting trustee payment decisions.

Increase your understanding and improve your efficiency when administrating estates involving SMSFs.

Presenter: **Scott Hay-Bartlam**, Partner and SMSF Specialist advisor, Cooper Grace and Ward

Chair: **Giorgia Papi-Morini**, Senior Legal Professional Development Executive and Solicitor, Queensland Law Society

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